

ASC IT 1 HC A 000 000 | RATING

N. 1.1

Rating Certificate reviewed on May 11th 2023.

AAA

High probability of fulfilling

ASC IT 1 HC Tokens, issued by Ascoli Calcio 1898 FC S.p.A., are classified with AAA rating. The Issuer Ascoli Calcio 1898 FC S.p.A. has a high probability of fulfilling the commitments declared.

ASC IT 1 HC Tokens are not speculative, they are nominative and personal and issued exclusively to the buyers of the registration services to the Ascoli Calcio 1898 Honour Club, as per Terms published on the same issuing platform accessible from the website www.asc1898hc.com.

The Issuer Ascoli Calcio 1898 FC S.p.A., upon the release of ASC IT 1 HC Tokens declares that it intends to use for institutional purposes the resources collected by the operation, in the promotion of values and activities typical of development of the Football Game, with particular attention to its educational values and sports activities for young people. In particular, the Issuer declares that the resources collected between May 2022 and April 2023 are waiting for allocation to the Youth Sector of Ascoli Calcio 1898 FC S.p.A.

The values of the resources collected by the Issuer shall be publicly disclosed with transparency and precision and made accessible on the same website as the issuing platform. The resources collected by the Issuer are conveyed to a single destination account. All uses are communicated with transparency and precision in a dedicated periodic report, publicly accessible from the Issue platform. The issuing process is high efficiency certifiable, allocating a percentage equal to or greater than two-thirds of the resources raised to the intended uses.

The digital processes of issuance and registration take place on a website dedicated exclusively to the service of the Issuer and data are recorded on a centralized, encrypted and protected ledger with high security standards. Digital emission and recording processes are sustainable, low consumption and CO2 production is fully compensated, purchasing carbon credit certificates.

The nature and purpose of the Issue as well as the characteristics of the Tokens offered, the numbers, the values of the collected resources and the uses of all the resources are certified by the Independent Arranger I&B - Marketing Network Milano Srl as consistent with the statements made publicly by the Issuer at the emission phase.

ASC IT 1 HC
I&B RATING
MILAN, MAY 11th 2023

I&B RATING SCALE

Rating	Rationale
A A A	<i>High Probability of fulfilling the declared commitments.</i>
A A	<i>Good Probability of fulfilling the declared commitments.</i>
A	<i>Adequate Probability of fulfilling the declared commitments.</i>
B	<i>Uncertain Probability of fulfilling declared commitments.</i>
C	<i>Risky Probability of fulfilling the declared commitments</i>
D	<i>Inability to fulfil the declared commitments.</i>
N.R.	<i>No Rating.</i>